

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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122	10	14

OMB APPROVAL

OMB Number: 3235-0076

Expires: May 31, 2002

Estimated Average burden hours per form 16.00

SEC USE ONLY				
Prefix		Serial	Ì	
DATE	RECEIV	ED	ŀ	
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Name of Offering (☐ check if this is an	amendment and name has changed, and indicate change.)		
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Rule 505 Rule 506	Section 4(6) ULOE	SEP 2 6 2007.
	A. BASIC IDENTIFICATION DATA		IMOMSOM
1. Enter the information requested about the	issuer		FINANCIAL
Name of Issuer (check if this is an	amendment and name has changed, and indicate change.)		B
AMA U.S. Equity Opportunity Fund (QP)	, L.P.		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Cod	e)
3801 PGA Blvd., Suite 555, Palm Beach G	ardens, FL 33410	(561) 746-8444	
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Cod	e)
(if different from Executive Offices)	Same		
Brief Description of Business			, o
Capital appreciation through investments	in Securities		_ 3
Type of Business Organization			78
□ corporation		other (please specify):	4
business trust	☐ limited partnership, to be formed		2 _
Actual or Estimated Date of Incorporation or Jurisdiction of Incorporation or Organization	Organization: Month Vear 0 2 0 3 (Enter two-letter U.S. Postal Service Abbreviation for State:	☑ Actual ☐ Estimated	
	CN for Canada; FN for other foreign jurisdiction)	D E	

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			A. BASIC IDEN	TIFICATION DATA		
2.	Enter the information	on requested for the fo	ollowing:			
•	Each promoter of t	he issuer, if the issue	r has been organized within the	past five years;		
•	Each beneficial ow	ner having the powe	r to vote or dispose, or direct th	e vote or disposition of, 10% or	more of a class of eq	uity securities of the issuer;
•	Each executive off	icer and director of c	orporate issuers and of corporat	e general and managing partner	s of partnership issue	rs; and
•		nanaging partner of p		——————————————————————————————————————		ISI 6 C R
	x(es) that Apply:	☑ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name	(Last name first, if i	ndividual)				
Gensprin	g Family Offices, Ll	L C				
Business of	or Residence Address	(Number and Stree	et, City, State, Zip Code)			
3801 PG/	A Blvd., Suite 555, P	alm Beach Gardens	, FL 33410			
	x(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name	(Last name first, if i	ndividual)				
AMA Ho	ldings, Inc.					
		(Number and Stree	et, City, State, Zip Code)			
3801 PG/	A Blvd., Suite 555, P	alm Beach Gardens	. FL 33410			
	x(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or
E 11 N	/T		· · · · · · · · · · · · · · · · · · ·	·		Managing Partner
Full Name	(Last name first, if i	ndividual)				
Perry, He		_				
Business of	or Residence Address	(Number and Stree	et, City, State, Zip Code)			
3801 PG/	A Blvd., Suite 555, P	alm Beach Gardens	, FL 33410			
	x(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name	(Last name first, if	individual)				
Avdellas,	Amy					
		(Number and Stree	et, City, State, Zip Code)			
3801 PG/	Rivd Suite 555 P	alm Beach Gardens.	FT. 33410			
	x(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or
						Managing Partner
Full Name	(Last name first, if i	ndividual)				
Lagomasi	no, Maria Elena					
Business of	or Residence Address	(Number and Stree	et, City, State, Zip Code)			
3801 PGA	A Blvd., Suite 555, P	alm Beach Gardens	, FL 33410			
	x(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
Eull Name	(Last name first, if i	andiraldural)				Managing Partner
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Holden, N			g: a si a l)			
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3801 PG/	A Blvd., Suite 555, P	alm Beach Gardens	, FL 33410			
Check Bo	x(es) that Apply:	Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner
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Full Name						
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					В.	INFORM	<u>IATION</u> .	ABOUT C	<u>)fferi</u> n	<u>G</u>					
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2.	What is the m	inimum ins	estment the	at will be a					_					K1 00 00	O*
۵.	What is the minimum investment that will be accepted from any individual?								Yes	No					
3.	Does the offer														
١.	Enter the information agent of a brobe listed are as	for solicita ker or deale	tion of pun er registered	chasers in o	connection EC and/or	with sales owith a state	of securities or states, l	in the offe	ring. If a postering	person to be er or deale	e listed is a r. If more (in associate	d person o	Г	
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lam	e of Associated	Broker or	Dealer								•• • • • • • • • • • • • • • • • • • • •				
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^{*}May be waived by the General Partner

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	S
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of securities offered for exchange and already exchanged.		
		Aggregate	Amount Already
		Offering Price	Sold
	Debt	-	\$
	Equity\$.	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)		\$
	Partnership Interests	500,000,000	\$ <u>216,486,692*</u>
	Other (Specify:		S
			0 016 406 600#
	Total\$	500,000,000	\$ <u>216,486,692*</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
			Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	148	\$ <u>216,486,692*</u>
	Non-accredited Investors	-	S
	Total (for filings under Rule 504 only)	148	\$ <u>216,486,692*</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering T	ype of Security	Dollar Amount Sold
			30I u
	Rule 505		S
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		s
	Legal Fees	_	\$ 5,000
	Accounting Fees	_	\$
	•	_	·
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) miscellaneous & filing		\$5,000
	Total	🛛	\$10,000**

*Represents capital account balances as of December 2006.

^{**}Estimated original costs only.

		•			
	and total expenses furnished in response to Part	ate offering price given in response to Part C - Question I C - Question 4.a. This difference is the "adjusted gross	;	\$	499,990,000
5.	of the purposes shown. If the amount for any pur	proceeds to the issuer used or proposed to be used for each pose is not known, furnish an estimate and check the box to s listed must equal the adjusted gross proceeds to the issuer e.	,		
				Payments to Officers, Directors, and Affiliates	Payments to Others
	Salaries and fees			S	□ s
	Purchase of real estate			\$	□ s
	Purchase, rental or leasing and installation of mac	hinery and equipment		\$	□ \$
	Construction or leasing of plant buildings and fac-	ilities		\$	S
	Acquisition of other businesses (including the valuation by used in exchange for the assets or securities	ue of securities involved in this offering that es of another issuer pursuant to a merger)		\$	□ \$
	Repayment of indebtedness			\$	□ \$
	Working capital			\$	□ s
	Other (specify): Partnership Investments			\$	⊠ \$ 499,990,000
	Column Totals			\$	⊠ \$ 499,990,000
	Total Payments Listed (column totals added)			⊠ s	<u>499,990,000*</u>
		D. FEDERAL SIGNATURE			
an u	issuer has duly caused this notice to be signed by the indertaking by the issuer to furnish to the U.S. Securi accredited investor pursuant to paragraph (b)(2) of F	e undersigned duly authorized person. If this notice is filed ties and Exchange Commission, upon written request of its tule 502. By: Genspring Family Offic formerly	under staff,	Rule 505, the follow the information furni LLC, Genera	ing signature constitutes shed by the issuer to any all Partner
İssu	er (Print or Type)	Signature BY: Asset Management Advisors, L.L.C., Gener	al Pa	tner Date	к -7
AM	A U.S. Equity Opportunity Fund (QP), L.P.	By: any M. ardelles		9519	-O /
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

*For its services, the General Partner is entitled to management fees at an annual rate of 0.75% of each limited partner's capital account balance.

Vice President

Amy Avdellas

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)